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Changgang Dunxin Enterprise Company Limited

長港敦信實業有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2229)

CLARIFICATION ANNOUNCEMENT

Reference is made to the 2015 annual report of Changgang Dunxin Enterprise Company Limited (the “**Company**”) dated 3 June 2016 (the “**2015 Annual Report**”). The board of directors (“**Board**”) of the Company would like to clarify that CLC International Limited has not been appointed as the compliance adviser of the Company.

In the circumstances, the sub-section under “Compliance Adviser” in the “Corporate Information” on page 3 of the 2015 Annual Report should be deleted and replaced by the following:

COMPLIANCE ADVISER

Not Available

The sub-section under “Compliance Adviser” in the “Corporate Governance Report” on pages 27 to 28 of the 2015 Annual Report should be deleted and replaced by the following:

COMPLIANCE ADVISER

Kingsway Capital Limited (“Kingsway”) resigned as the compliance adviser of the Company with effect from 25 January 2016.

Under Rule 3A.19 of the Listing Rules, the Company is required to retain a compliance adviser until the date on which the Company satisfied with Rule 13.46 of the Listing Rules in respect of its financial results for the first full financial year commencing after the date of its initial listing, i.e. the financial year ended 31 December 2015.

Under Rule 3A.27 of the Listing Rules, the Company is required to appoint a replacement compliance adviser within 3 months of the effective date of resignation of Kingsway.

As of the date of the Corporate Governance Report, the Company has failed to appoint a replacement compliance adviser and thus failed to comply with Rules 3A.19 and 3A.27 of the Listing Rules.

The Company confirms that, except as clarified above, all other information contained in the 2015 Annual Report is correct and remains unchanged.

By Order of the Board
Changgang Dunxin Enterprise Company Limited
Zheng Dunqian
Executive Director

Hong Kong, 14 July 2016

As at the date of this announcement, the executive directors of the Company are Mr. Zheng Dunqian, Mr. Chen Ruomao, Mr. Yuan Chao, Mr. Yeung Wing Nam, Mr. Wong Sing Chui and Ms. Huang Xiao Wen; and the independent non-executive directors are Mr. Ye Deshan, Mr. Hu Zhenghui and Mr. Lo Pak Ho.