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Changgang Dunxin Enterprise Company Limited

長港敦信實業有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2229)

PROFIT WARNING

This announcement is made by Changgang Dunxin Enterprise Company Limited (the “**Company**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company and potential investors that, based on the Company’s preliminary review of the latest unaudited financial information of the Company and its subsidiaries (together the “**Group**”), it is expected that the Group’s revenue and profit attributable to the owners of the Company for the six months ended 30 June 2015 will decline as compared with those for the corresponding period in 2014. Such anticipated decline is mainly attributable to (i) the decreases in turnover and gross profit of the Group as a result of the worsening of market conditions and business environment and the severe competition of the industry; (ii) technical transformation conducted by the Group on one of its major paperboard production lines during March 2015 and the delay in expansion of production capacity, resulting in slight decrease in production volume in the current period; and (iii) additional interest expenses incurred for the issued corporate bonds.

As the Company is still in the process of finalizing its interim results for the six months ended 30 June 2015, the information contained in this announcement is only a preliminary assessment by the Board with reference to the information currently available. Further details of the Group’s interim results for the six months ended 30 June 2015 will be disclosed in the Company’s 2015 interim results announcement, which is expected to be released in August 2015.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Changgang Dunxin Enterprise Company Limited
Zheng Dunmu
Chairman

Hong Kong, 27 July 2015

As at the date of this announcement, the Board comprises three executive directors, namely Mr. Zheng Dunmu, Mr. Zheng Dunqian, and Mr. Chen Ruomao; and three independent non-executive directors, namely Mr. Kwong Kwan Tong, Mr. Ye Deshan and Mr. Hu Zhenghui.