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Changgang Dunxin Enterprise Company Limited

長港敦信實業有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2229)

HOLDING ANNOUNCEMENT

Reference is made to the announcement of Changgang Dunxin Enterprise Company Limited (the “Company”) dated 9 July 2015 in relation to the halt in trading of shares of the Company (“Shares”) on The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) with effect from 9:47 a.m. on 9 July 2015.

The board of directors (the “Board”) of the Company wishes to clarify that the Company has signed a non-legally binding memorandum of understanding (“MOU”) instead of an agreement in relation to notifiable transactions. The Company is currently preparing an announcement providing details of the MOU (the “Announcement”), which will be published as soon as practicable.

Trading in the Shares on the Stock Exchange will remain halted pending the publication of the Announcement.

By order of the Board

Changgang Dunxin Enterprise Company Limited

Zheng Dunmu

Chairman

Hong Kong, 24 July 2015

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Zheng Dunmu, Mr. Zheng Dunqian, and Mr. Chen Ruomao; and three independent non-executive Directors, namely Mr. Kwong Kwan Tong, Mr. Ye Deshan and Mr. Hu Zhenghui.