

Unless otherwise defined in this announcement, terms defined in the prospectus dated 16 June 2014 (the “Prospectus”) issued by Changgang Dunxin Enterprise Company Limited (the “Company”) shall have the same meanings when used in this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for the Shares. Potential investors should read the Prospectus for detailed information about the Share Offer before deciding whether or not to invest in the Shares.

This announcement is not an offer of securities for sale in the USA. Securities will not be offered or sold in the USA without registration or an exemption from registration under the US Securities Act, as amended. There is no and is not currently intended to be any public offering of securities of the Company in the USA.

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Potential investors should note that the obligations of the Underwriters under the Underwriting Agreements are subject to termination by notice in writing from the Sole Sponsor (on behalf of the Underwriters) to the Company if any of the events set forth under the sub-paragraph headed “Grounds for termination” of the paragraph headed “Underwriting arrangements and expenses” in the section headed “Underwriting” of the Prospectus shall have occurred prior to 8:00 a.m. on the Listing Date (which is currently expected to be on Thursday, 26 June 2014).



## CHANGGANG DUNXIN ENTERPRISE COMPANY LIMITED

長港敦信實業有限公司

(Incorporated in the Cayman Islands with limited liability)

### LISTING ON THE MAIN BOARD OF THE STOCK EXCHANGE OF HONG KONG LIMITED

#### BY WAY OF PLACING AND PUBLIC OFFER

Total number of Offer Shares	:	248,200,000 Shares
Number of Placing Shares	:	223,380,000 New Shares
Number of Public Offer Shares	:	24,820,000 New Shares
Offer Price	:	HK\$1.4 per Offer Share (plus brokerage of 1%, a SFC transaction levy of 0.003% and a Stock Exchange trading fee of 0.005%, payable in full on application in Hong Kong dollars and subject to refund)
Nominal value	:	HK\$0.01 each
Stock code	:	2229

Sole Sponsor

**SUNWAH KINGSWAY**  
**新華滙富**

Kingsway Capital Limited

Joint Bookrunners and Joint Lead Managers

**SUNWAH KINGSWAY**  
**新華滙富**

Kingsway Financial Services Group Limited



軟庫中華金融服務有限公司  
SBI China Capital Financial Services Limited

SBI China Capital Financial Services Limited

## SUMMARY

Based on the Offer Price of HK\$1.4 per Offer Share (excluding brokerage of 1%, a SFC transaction levy of 0.003% and a Stock Exchange trading fee of 0.005%), the net proceeds to the Group from the Share Offer, after deducting underwriting fees and other estimated offering expenses, is estimated to be approximately HK\$324.0 million.

The Public Offer Shares initially offered under the Public Offer have been moderately oversubscribed. A total of 415 valid applications pursuant to the Share Offer on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and to the **HK eIPO White Form** Service Provider under the **HK eIPO White Form** service ([www.hkeipo.hk](http://www.hkeipo.hk)) for a total of 32,648,000 Public Offer Shares, representing approximately 1.32 times of the total number of 24,820,000 Public Offer Shares initially available under the Public Offer, have been received under the Public Offer.

The Placing Shares initially offered under the Placing have been moderately oversubscribed. The final number of Offer Shares under the Placing is 223,380,000 Shares, representing approximately 90% of the total number of Offer Shares. No Shares will be re-allocated from the Placing to the Public Offer as the Joint Lead Managers have decided they will not exercise their discretion to make any such re-allocation.

Results of allocation in the Public Offer, including the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants (where appropriate) and the number of Public Offer Shares successfully applied for under **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and to the **HK eIPO White Form** Service Provider under the **HK eIPO White Form** service ([www.hkeipo.hk](http://www.hkeipo.hk)) will be made available at the times and dates and in the manner as specified below:

- on the Company's website at [www.dxwj.com](http://www.dxwj.com) and the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) from 8:00 a.m. on Wednesday, 25 June 2014 onward;
- on the results of allocation website at [www.tricor.com.hk/ipo/result](http://www.tricor.com.hk/ipo/result) on a 24-hour basis from 8:00 a.m. on Wednesday, 25 June 2014 to 12:00 midnight on Tuesday, 1 July 2014. The user will be required to key in the Hong Kong identity card/passport/Hong Kong business registration number provided in his/her/its application to search for his/her/its own allocation result;

- from the Share Offer allocation results telephone enquiry line. Applicants may find out whether or not their applications have been successful and the number of Public Offer Shares allocated to them, if any, by calling (852) 3691 8488 between 9:00 a.m. and 6:00 p.m. from Wednesday, 25 June 2014 to Monday, 30 June 2014 on a business day; and
- special allocation results booklets setting out the results of allocations will be available for inspection during opening hours from Wednesday, 25 June 2014 to Friday, 27 June 2014 at all the receiving bank branches at the addresses set out below in this announcement.

Applicants who have applied for 1,000,000 Public Offer Shares or more and have provided all information required by their **WHITE** or **YELLOW** Application Forms and applicants who have applied for 1,000,000 Public Offer Shares or more through the **HK eIPO White Form** service by submitting an electronic application through the designated website [www.hkeipo.hk](http://www.hkeipo.hk) and their application is wholly or partially successful, may collect their refund cheque(s) and/or Share certificate(s) (where applicable) from the Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong from 9:00 a.m. to 1:00 p.m. on Wednesday, 25 June 2014.

Individual applicants must not authorise any other person to collect on their behalf. Corporate applicants must attend by their authorised representative bearing letters of authorisation from their corporations stamped with the corporations' chops. Both individuals and authorised representatives of corporations (as the case may be) must produce, at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited. If applicants do not collect their share certificate(s) and/or refund cheque(s) (where applicable) personally within the time specified for collection, their share certificate(s) and/or refund cheque(s) (where applicable) will be despatched promptly to the addresses specified in their Application Forms by ordinary post at their own risk.

Share certificates for Public Offer Shares allotted to applicants using **WHITE** Application Forms or **HK eIPO White Form** which are either not available for personal collection or which are available but are not collected in person within the time specified for collection, are expected to be despatched to those entitled to the address specified in the relevant **WHITE** Application Form or in the relevant application instructions through the **HK eIPO White Form** service at their own risk on Wednesday, 25 June 2014.

Applicants who have applied through the **HK eIPO White Form** service and paid the application monies from a single bank account, refund of application monies (if any) will be despatched to their application payment bank account in the form of e-Refund payment instructions on Wednesday, 25 June 2014. Applicants who have applied through **HK eIPO White Form** service and paid the application monies from multiple bank accounts, refund of application monies (if any) will be despatched to the address as specified on the **HK eIPO White Form** application in the form of refund cheque(s) on Wednesday, 25 June 2014 by ordinary post and at their own risk.

Wholly or partially successful applicants on **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC will have their Share certificate(s) issued in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their CCASS Investor Participants stock account or the stock accounts of their designated CCASS Participants as instructed by the applicant in the **YELLOW** Application Form on Wednesday, 25 June 2014 or upon contingency, on any other date determined by HKSCC or HKSCC Nominees.

Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Public Offer Shares allocated to them with that CCASS Participant.

Refund cheques for surplus application monies in respect of wholly or partially successful or unsuccessful applicants on **WHITE** or **YELLOW** Application Forms which are either not available for personal collection or which are available but are not collected in person within the time specified for collection, are expected to be despatched by ordinary post to those entitled at their own risk on Wednesday, 25 June 2014.

Refund of application monies (if any) for applicants giving **electronic application instructions** to HKSCC via CCASS is expected to be credited to the relevant applicants' designated bank accounts or the designated bank accounts of their brokers or custodians on Wednesday, 25 June 2014.

Share certificate(s) will only become valid certificate(s) of title provided that the Share Offer has become unconditional and the Underwriting Agreements have not been terminated in accordance with their respective terms prior to 8:00 a.m. on Thursday, 26 June 2014.

The Company will not issue any temporary documents of title. No receipts will be issued for any application monies paid. Dealings in the Shares (stock code: 2229) on the Stock Exchange are expected to commence at 9:00 a.m. on Thursday, 26 June 2014. Share will be traded in board lots of 2,000 Shares.

## NET PROCEEDS TO THE GROUP FROM THE SHARE OFFER

Based on the Offer Price of HK\$1.4 per Offer Share (excluding brokerage of 1%, a SFC transaction levy of 0.003% and a Stock Exchange trading fee of 0.005%), the net proceeds to the Group from the New Issue, after deducting underwriting fees and other estimated offering expenses, is estimated to be approximately HK\$324.0 million.

The Group currently intends to apply such net proceeds as follows:

- Approximately 76.3% or HK\$247.4 million (equivalent to RMB195.5 million) for expansion of production capacity of paperboard products;
- Approximately 17.2% or HK\$55.7 million (equivalent to RMB43.9 million) for expansion of poker card production facilities; and
- Approximately 6.5% or HK\$20.9 million (equivalent to RMB16.5 million) for installation of paper consumer product packaging production line.

To the extent that the net proceeds of the Share Offer are not immediately required for the above purposes, they will be placed on short term deposits with authorised financial institutions and/or licensed banks in Hong Kong and/or China.

## APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED

At the close of the application lists at 12:00 noon on Thursday, 19 June 2014, a total of 415 valid applications (including applications on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and to the **HK eIPO White Form** Service Provider under the **HK eIPO White Form** service ([www.hkeipo.hk](http://www.hkeipo.hk))) have been received pursuant to the Public Offer for a total of 32,648,000 Shares, of which a total of 415 applications in respect of 32,648,000 Public Offer Shares were for Public Offer Shares with an aggregate subscription amount based on the Offer Price of HK\$1.4 per Offer Share (excluding brokerage of 1%, a SFC transaction levy of 0.003% and a Stock Exchange trading fee of 0.005%) of HK\$5 million or less (representing approximately 2.63 times of the 12,410,000 Public Offer Shares initially comprised in Pool A), and no application was made for Public Offer Shares with an aggregate subscription amount based on the Offer Price of HK\$1.4 per Offer Share (excluding brokerage of 1%, a SFC transaction levy of 0.003% and a Stock Exchange trading fee of 0.005%) of more than HK\$5 million (representing none of the 12,410,000 Public Offer Shares initially comprised in Pool B).

Applications not completed in accordance with the instructions set out in the Application Forms have been rejected. No multiple applications or suspected multiple applications have been identified and rejected. 1 application has been rejected due to dishonoured cheques. No applications have been rejected as invalid. No applications for more than 100% of the Public Offer Shares initially available in either pool A or pool B in the Public Offer (that is, more than 12,410,000 Public Offer Shares) have been identified.

The Public Offer Shares available for subscription and validly applied for have been conditionally allocated on the basis as set out in the paragraph “Basis of allotment under the Public Offer” below.

## **PLACING**

The Placing Shares initially offered under the Placing have been moderately oversubscribed.

The Directors confirm that none of the Placing Shares were allocated to placees who are connected persons (as defined in the Listing Rules) of the Company or any director or existing shareholder of the Company or any of their respective associates (as defined in the Listing Rules). None of the Joint Lead Managers or any of the other Underwriters, or their respective associates and connected clients (as defined in Appendix 6 to the Listing Rules), has taken up any Shares for its own benefit under the Share Offer.

The Placing has been conducted in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules. None of the placees under the Placing will become a substantial shareholder (as defined in the Listing Rules) of the Company after the Placing.

The Company confirms that immediately following completion of the Share Offer, the number of Shares in the hands of the public will represent 25% of the then total issued share capital of the Company and will satisfy the minimum percentage prescribed by Rule 8.08 of the Listing Rules.

Shares offered in the Placing and Public Offer have been allocated to placees and subscribers who are not connected persons of the Company within the meanings of the Listing Rules.

## BASIS OF ALLOTMENT UNDER THE PUBLIC OFFER

Subject to the satisfaction of the conditions set out in the paragraph headed “Conditions of the Share Offer” in section headed “Structure and Conditions of the Share Offer” of the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms, by giving **electronic application instructions** to HKSCC via CCASS and to the **HK eIPO White Form** Service Provider through the designated **HK eIPO White Form** service have been conditionally allotted on the basis set out below:

NO. OF SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT/BALLOT	APPROXIMATE PERCENTAGE OF ALLOTMENT BASED ON THE TOTAL NO. OF SHARES APPLIED FOR
<b>POOL A</b>			
2,000	101	2,000 shares	100.00%
4,000	34	2,000 shares plus 33 out of 34 applicants to receive an additional 2,000 shares	98.53%
6,000	42	4,000 shares plus 38 out of 42 applicants to receive an additional 2,000 shares	96.83%
8,000	11	6,000 shares plus 8 out of 11 applicants to receive an additional 2,000 shares	93.18%
10,000	45	8,000 shares plus 23 out of 45 applicants to receive an additional 2,000 shares	90.22%
20,000	27	16,000 shares plus 22 out of 27 applicants to receive an additional 2,000 shares	88.15%
30,000	15	24,000 shares plus 13 out of 15 applicants to receive an additional 2,000 shares	85.78%
40,000	12	32,000 shares plus 8 out of 12 applicants to receive an additional 2,000 shares	83.33%
50,000	16	40,000 shares	80.00%
60,000	5	48,000 shares	80.00%
70,000	1	56,000 shares	80.00%
80,000	14	62,000 shares	77.50%
90,000	4	68,000 shares plus 3 out of 4 applicants to receive an additional 2,000 shares	77.22%
100,000	43	76,000 shares plus 11 out of 43 applicants to receive an additional 2,000 shares	76.51%
200,000	21	152,000 shares	76.00%
300,000	6	226,000 shares	75.33%
400,000	4	300,000 shares	75.00%
500,000	4	372,000 shares	74.40%
700,000	1	518,000 shares	74.00%
800,000	1	588,000 shares	73.50%
1,000,000	4	732,000 shares	73.20%
2,000,000	4	1,462,000 shares	73.10%

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### POOL B

**There were no valid applications in Pool B.**



The final number of Offer Shares under the Public Offer is 24,820,000 Shares, representing 10% of the total number of the Offer Shares initially available under the Share Offer.

The final number of Offer Shares allocated to the placees under the Placing is 223,380,000 Shares, representing 90% of the total number of the Offer Shares under the Share Offer.

## **RESULTS OF ALLOCATIONS**

Results of allocation in the Public Offer, including the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants (where appropriate) and the number of Public Offer Shares successfully applied for under **WHITE** Application Forms and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and to the **HK eIPO White Form** Service Provider under the **HK eIPO White Form** service ([www.hkeipo.hk](http://www.hkeipo.hk)) will be made available at the times and dates and in the manners as specified below:

- on the Company's website at [www.dxwj.com](http://www.dxwj.com) and the website of the Stock Exchange at [www.hkex.com.hk](http://www.hkex.com.hk) from 8:00 a.m., Wednesday, 25 June 2014 onward;
- on the results of allocation website at [www.tricor.com.hk/ipo/result](http://www.tricor.com.hk/ipo/result) on a 24-hour basis from 8:00 a.m. on Wednesday, 25 June 2014 to 12:00 midnight on Tuesday, 1 July 2014. The user will be required to key in the Hong Kong identity card/passport/Hong Kong business registration number provided in his/her/its application to search for his/her/its own allocation result;
- from the Share Offer allocation results telephone enquiry line. Applicants may find out whether or not their applications have been successful and the number of Public Offer Shares allocated to them, if any, by calling (852) 3691 8488 between 9:00 a.m. and 6:00 p.m. from Wednesday, 25 June 2014 to Monday, 30 June 2014 on a business day; and



- special allocation results booklets setting out the results of allocations will be available for inspection during opening hours from Wednesday, 25 June 2014 to Friday, 27 June 2014 at any of the following branches of **Standard Chartered Bank (Hong Kong) Limited** as set out below:

	<b>Branch name</b>	<b>Branch address</b>
<b>Hong Kong Island:</b>	88 Des Voeux Road Branch	88 Des Voeux Road Central, Central
	Wanchai Southorn Branch	Shop C2 on G/F and 1/F to 2/F, Lee Wing Building, No. 156–162 Hennessy Road, Wanchai
	Quarry Bay Branch	G/F, Westlands Gardens, 1027 King’s Road, Quarry Bay
	Aberdeen Branch	Shop 4A, G/F and Shop 1, 1/F, Aberdeen Centre Site 5, No. 6–12 Nam Ning Street, Aberdeen
<b>Kowloon:</b>	Telford Gardens Branch	Shop P9–12, Telford Centre, Telford Gardens, Tai Yip Street, Kwun Tong
	Mongkok Branch	Shop B, G/F, 1/F & 2/F, 617–623 Nathan Road, Mongkok
	Tsimshatsui Branch	G/F, 8A–10 Granville Road, Tsimshatsui
<b>New Territories:</b>	Metroplaza Branch	Shop No. 175–176, Level 1, Metroplaza, 223 Hing Fong Road, Kwai Chung
	Tseung Kwan O Branch	Shop G37–40, G/F, Hau Tak Shopping Centre East Wing, Hau Tak Estate, Tseung Kwan O
	New Town Plaza Branch	Shop 215, 222 & 223, Phase 1, New Town Plaza, Shatin

Applicants applying through their designated CCASS Participants (other than CCASS Investor Participants) can check the number of Public Offer Shares allotted under their applications with that CCASS participant.

## Results of Applications Made by WHITE Application Forms or HK eIPO White Form

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants using **WHITE** Application Forms or **HK eIPO White Form** and the number of Public Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

<b>Identification document number(s)</b>	<b>No. of Shares allotted</b>	<b>Identification document number(s)</b>	<b>No. of Shares allotted</b>	<b>Identification document number(s)</b>	<b>No. of Shares allotted</b>
A1406992	2,000	E7831416	34,000	K0503029	2,000
A1802200	2,000	E9768371	10,000	K2546949	2,000
C5425644	8,000	E9799307	2,000	K4631536	2,000
D1625145	8,000	G0753903	2,000	K4911431	2,000
D617186A	2,000	G1430415	4,000	K4998715	2,000
E4651344	2,000	G6315401	2,000	K8391394	2,000
E4906490	18,000	G637629A	4,000	K9047883	4,000
E5290787	8,000	G7148975	26,000	K954321A	2,000
E5931960	2,000	H4527277	2,000	P1173018	40,000
E7303606	2,000	K0166634	2,000	Z0603555	8,000

## Results of Applications Made by YELLOW Application Forms (Through Designated CCASS Clearing/Custodian Participants)

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants using **YELLOW** Application Forms through designated CCASS Clearing/Custodian Participants and the number of Public Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

<b>Identification document number(s)</b>	<b>No. of Shares allotted</b>	<b>Identification document number(s)</b>	<b>No. of Shares allotted</b>	<b>Identification document number(s)</b>	<b>No. of Shares allotted</b>
A353839A	300,000	D4512856	10,000	G5391864	40,000
A3630024	4,000	D4676727	8,000	G6885488	16,000
A8920764	40,000	D6306145	10,000	K3483606	8,000
C314124A	6,000	D8481416	4,000	K3949427	2,000
C3184992	8,000	E5991408	10,000	Z0645509	2,000
C4173404	2,000	E9081724	6,000	Z3171761	2,000
D036464A	6,000	G455106A	10,000	Z5149488	2,000
D1022475	10,000	G4858599	4,000	Z6352589	8,000
D1548264	8,000	G5160145	2,000		
D2713099	10,000	G5226804	2,000		

## Results of Applications Made by Giving Electronic Application Instructions To HKSCC via CCASS

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving **electronic application instructions** to HKSCC via CCASS and the number of Public Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

<b>Identification document number(s)</b>	<b>No. of Shares allotted</b>	<b>Identification document number(s)</b>	<b>No. of Shares allotted</b>	<b>Identification document number(s)</b>	<b>No. of Shares allotted</b>
0394855	2,000	36618134	40,000	CI.386430	76,000
0581273	10,000	421002197	152,000	D0518744	2,000
06259708	40,000	440102197	8,000	D1168526	62,000
10106618	8,000	440301561	78,000	D1864239	2,000
116429	6,000	441624198	4,000	D1870492	2,000
1235941	152,000	50836475	2,000	D1899784	18,000
12726991	40,000	601699	588,000	D2079098	152,000
130503197	8,000	601776	1,462,000	D2451833	78,000
131972	8,000	610113197	6,000	D2602084	226,000
1325060	26,000	610113197	6,000	D4676735	76,000
1369981	8,000	622103198	4,000	D4683642	2,000
1405821	18,000	A1162082	2,000	D5124418	2,000
17417935	40,000	A1657944	78,000	D5303436	78,000
204239255	4,000	A2274011	78,000	D6001352	2,000
204629	152,000	A3653202	76,000	D621495A	6,000
210403197	68,000	A7782007	40,000	D6405887	152,000
212413421	76,000	A7999448	76,000	D6494200	18,000
220260756	10,000	A8000401	76,000	D6673830	40,000
223159369	4,000	A9479344	26,000	D7521996	18,000
240356626	8,000	A9568673	2,000	D8052973	76,000
259348860	6,000	B2220739	76,000	D8515418	40,000
266165760	18,000	B3555823	6,000	D8542903	372,000
290316975	8,000	B8547152	76,000	E214695	2,000
310104198	76,000	C2832338	152,000	E3107969	152,000
310110197	18,000	C2955820	8,000	E604979A	24,000
310115197	732,000	C3091536	6,000	E6823452	26,000
310230197	6,000	C4330909	2,000	E7207283	152,000
310230198	6,000	C5259663	518,000	E7242623	2,000
311220820	76,000	C5266762	18,000	E8326243	26,000
320602196	40,000	C5341440	1,462,000	E9363223	152,000
350203196	152,000	C6106607	6,000	E9463899	4,000
352101197	18,000	C6370568	372,000	G0480915	10,000
35906778	78,000	C6615137	732,000	G09421145	18,000

<b>Identification document number(s)</b>	<b>No. of Shares allotted</b>	<b>Identification document number(s)</b>	<b>No. of Shares allotted</b>	<b>Identification document number(s)</b>	<b>No. of Shares allotted</b>
G1293167	18,000	IS3415635	2,000	P1268795	76,000
G1426744	8,000	IS3583566	6,000	P5443036	2,000
G2008393	152,000	IS3677231	2,000	P6343485	300,000
G2125756	6,000	IS3863357	2,000	P8449949	76,000
G2578963	152,000	IS3895932	2,000	P8680497	6,000
G289934	2,000	IS3999720	2,000	QA620492	16,000
G3738824	6,000	IS5350822	4,000	R001986A	6,000
G43243272	18,000	IS5445814	6,000	R1631925Z	76,000
G433614	226,000	IS5828817	2,000	R3183709	226,000
G5085453	8,000	IS5870342	2,000	R3852732	4,000
G512176A	76,000	IS6121915	2,000	R459317A	26,000
G5715465	6,000	IS7925899	34,000	R4718509	2,000
G571552A	6,000	IS7967617	8,000	R6063011	1,462,000
G5763087	78,000	IS8318418	10,000	W19174668	4,000
G6053164	18,000	IS8593430	4,000	W37392361	10,000
G6243087	372,000	IS9719304	2,000	W39435865	4,000
G6464008	78,000	K0056995	26,000	W75769285	2,000
G6506819	8,000	K0116335	76,000	W92093563	732,000
G6514374	18,000	K0401455	6,000	Y0362431	6,000
G6765504	2,000	K0527858	152,000	Y0499054	76,000
G7067215	10,000	K0900095	2,000	Y0895979	76,000
G8226953	76,000	K0922129	300,000	Y2187351	62,000
GS056833B	70,000	K0983624	4,000	Z1137108	6,000
GS069816B	18,000	K161018A	78,000	Z1925637	6,000
GS076257B	76,000	K2103567	6,000	Z2192099	6,000
H079392	32,000	K286777A	226,000	Z2928729	70,000
H3207961	226,000	K297049A	2,000	Z3057810	2,000
H3210849	2,000	K3518914	76,000	Z3666744	6,000
H4158964	152,000	K4836650	2,000	Z3839371	76,000
H4315407	34,000	K5352320	300,000	Z4285248	26,000
IS1132411	2,000	K5809681	10,000	Z480654A	62,000
IS1314196	6,000	K6236502	6,000	Z4846800	76,000
IS1333194	6,000	K7737718	26,000	Z524748A	6,000
IS1484950	8,000	K8591024	32,000	Z601070A	4,000
IS2224668	6,000	K9039732	6,000	Z6234683	34,000
IS2325459	2,000	K9451315	76,000	Z6815031	2,000
IS2939779	4,000	K959678A	48,000	Z7862750	6,000
IS3051218	4,000	K9608400	76,000	Z8290238	6,000
IS3173145	2,000	K9725032	4,000	Z877569A	4,000

## **DESPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND MONIES**

Applicants who have applied for 1,000,000 or more Public Offer Shares on **WHITE** or **YELLOW** Application Forms and have provided all information required by their Application Forms and their application is wholly or partially successful, may collect their refund cheque(s) and/or share certificate(s) (where applicable) from Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong from 9:00 a.m. to 1:00 p.m. on Wednesday, 25 June 2014.

Individual applicants must not authorise any other person to collect on their behalf. Corporate applicants must attend by their authorised representative bearing letters of authorisation from their corporations stamped with the corporations' chops. Both individuals and authorised representatives of corporations (as the case may be) must produce, at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited. If applicants do not collect their share certificate(s) and/or refund cheque(s) (where applicable) personally within the time specified for collection, their share certificate(s) and/or refund cheque(s) (where applicable) will be despatched promptly to the addresses specified in their Application Forms by ordinary post at their own risk.

Applicants who have applied for less than 1,000,000 Public Offer Shares on **WHITE** or **YELLOW** Application Forms and their application is wholly or partially successful will have their share certificate(s) and/or refund cheque(s) (where applicable) sent to the addresses on their Application Forms on Wednesday, 25 June 2014 by ordinary post and at their own risk.

Share certificate(s) (if any) and/or refund cheque(s) (if any) for Public Offer Shares allotted to applicants using **WHITE** or **YELLOW** Application Forms or **HK eIPO White Form** service ([www.hkeipo.hk](http://www.hkeipo.hk)) which are either not available for personal collection, or which are so available but are not collected in person, or who have applied for less than 1,000,000 Public Offer Shares, are expected to be despatched by ordinary post to those entitled to the address specified in the relevant **WHITE** Application Form or **YELLOW** Application Form or **HK eIPO White Form** at their own risk on Wednesday, 25 June 2014.

Applicants who have applied for 1,000,000 Public Offer Shares or more through the **HK eIPO White Form** service by submitting electronic applications to the designated **HK eIPO White Form** Service Provider through the designated website at [www.hkeipo.hk](http://www.hkeipo.hk) and their application is wholly or partially successful, may collect their share certificate(s) and/or refund cheque(s) (where applicable) in person from Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, 25 June 2014.

If applicants do not collect their share certificate(s) and/or refund cheques (where applicable) personally within the time specified for collection, they will be sent to the addresses specified in their electronic applications by ordinary post at their own risk.

Applicants who have applied for less than 1,000,000 Public Offer Shares through the **HK eIPO White Form** service and their application is wholly or partially successful, will have their share certificate(s) and/or refund cheque(s) (where applicable) sent to the addresses specified in their application instructions on Wednesday, 25 June 2014 by ordinary post at their own risk.

For wholly or partially unsuccessful applicants who have applied through the **HK eIPO White Form** service by paying the application monies through a single bank account, any refund monies will be despatched to that bank account in the form of **HK eIPO White Form** e-Auto Refund payment instructions on Wednesday, 25 June 2014. For wholly or partially unsuccessful applicants who have applied through the **HK eIPO White Form** service by paying the application monies through multiple bank accounts, any refund monies will be despatched to the address as specified in their application instructions in the form of refund cheque(s) on Wednesday, 25 June 2014 by ordinary post at their own risk.

For wholly or partially successful applicants who have applied for the Public Offer Shares by **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC, their share certificates will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to their designated CCASS Participant's stock account or their CCASS Investor Participants' stock accounts on Wednesday, 25 June 2014, or on any other date determined by HKSCC or HKSCC Nominees.

Refund of the application monies (if any) in respect of wholly or partially unsuccessful applicants made via giving **electronic application instructions** to HKSCC will be credited to their designated bank account or the designated bank account of their broker or custodian on Wednesday, 25 June 2014.

Share certificate(s) will only become valid certificates of title if the Share Offer has become unconditional and the Underwriting Agreements have not been terminated in accordance with their respective terms prior to 8:00 a.m. on Thursday, 26 June 2014.

## **COMMENCEMENT OF DEALINGS**

The Company will not issue temporary documents of title. No receipts will be issued for any application monies paid. Dealings in the Shares (stock code: 2229) on the Stock Exchange are expected to commence at 9:00 a.m. on Thursday, 26 June 2014. Shares will be traded in board lots of 2,000 Shares.

By order of the Board  
**Changgang Dunxin Enterprise Company Limited**  
**Zheng Dunmu**  
*Chairman*

Hong Kong, 25 June 2014

*As at the date of this announcement, the executive Directors are Mr. Zheng Dunmu, Mr. Zheug Dunqian and Mr. Chen Ruomao; and the independent non-executive Directors are Mr. Kwong Kwan Tong, Mr. Ye Deshan and Mr. Hu Zhenghui.*

*Please also refer to the published version of this announcement in the South China Morning Post (in English) and Hong Kong Economic Times (in Chinese).*