

*This announcement is for information purpose only and does not constitute an invitation or offer to acquire, purchase or subscribe for Shares. Potential investors should read the prospectus dated 16 June 2014 (the “Prospectus”) issued by Changgang Dunxin Enterprise Company Limited (the “Company”) for detailed information about the Share Offer before deciding whether or not to invest in Shares.*

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*Unless otherwise defined herein, terms used in this announcement shall have the same meanings as those defined in the Prospectus.*



## **CHANGGANG DUNXIN ENTERPRISE COMPANY LIMITED**

**長港敦信實業有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

### **LISTING ON THE MAIN BOARD OF THE STOCK EXCHANGE OF HONG KONG LIMITED**

#### **BY WAY OF PLACING AND PUBLIC OFFER**

<b>Total number of Offer Shares</b>	<b>: 248,200,000 Shares</b>
<b>Number of Placing Shares</b>	<b>: 223,380,000 New Shares (subject to reallocation)</b>
<b>Number of Public Offer Shares</b>	<b>: 24,820,000 New Shares (subject to reallocation)</b>
<b>Offer Price</b>	<b>: HK\$1.4 per Offer Share (plus brokerage of 1%, a SFC transaction levy of 0.003% and a Stock Exchange trading fee of 0.005%, payable in full on application in Hong Kong dollars and subject to refund)</b>
<b>Nominal value</b>	<b>: HK\$0.01 each</b>
<b>Stock code</b>	<b>: 2229</b>

Sole Sponsor

**SUNWAH KINGSWAY**  
**新華滙富**

**Kingsway Capital Limited**

**Joint Bookrunners and Joint Lead Managers**

**SUNWAH KINGSWAY**  
**新華滙富**

**Kingsway Financial Services Group Limited**

**SBI** China Capital 軟庫中華金融服務有限公司  
SBI China Capital Financial Services Limited

**SBI China Capital Financial Services Limited**

Application has been made by the Company to the Listing Committee of the Stock Exchange for the listing of, and permission to deal in, the Shares in issue and to be issued pursuant to the Share Offer and the Capitalisation Issue.

The Share Offer comprises the Public Offer of initially 24,820,000 New Shares, representing approximately 10% of the total number of Shares being offered under the Share Offer (subject to reallocation), and the Placing of initially 223,380,000 New Shares representing approximately 90% of the total number of Shares being offered under the Share Offer (subject to reallocation).

**Applications for the Public Offer Shares will only be considered on the basis of the terms and conditions set out in the Prospectus and the related Application Forms.**

Applicants who wish to be allotted the Public Offer Shares in their own names should (i) complete and sign the **WHITE** Application Forms ; or (ii) submit applications online through the designated website of the **HK eIPO White Form** Service Provider at [www.hkeipo.hk](http://www.hkeipo.hk) under the **HK eIPO White Form** service. Applicants who wish to have the Public Offer Shares allotted and issued in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants should (i) complete and sign the **YELLOW** Application Forms; or (ii) give electronic application instructions to HKSCC via CCASS.

Copies of the Prospectus, together with the **WHITE** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Monday, 16 June 2014 until 12:00 noon on Thursday, 19 June 2014 from the following locations:

1. Kingsway Financial Services Group Limited, 7th Floor, Tower One, Lippo Centre, 89 Queensway, Hong Kong
2. SBI China Capital Financial Services Limited, Unit A2, 32/F, United Centre, 95 Queensway, Hong Kong
3. Sanfull Securities Limited, Room 2001-6, 20th Floor, Cosco Tower, 183 Queen's Road Central, Hong Kong
4. Astrum Capital Management Limited, 11/F, 122 QRC, 122-126 Queen's Road Central, Central, Hong Kong
5. China Investment Securities International Brokerage Limited, 63/F, Bank of China Tower, 1 Garden Road, Central, Hong Kong
6. Quam Securities Company Limited, 18/F-19/F, China Building, 29 Queen's Road Central, Hong Kong
7. Great Roc Capital Securities Limited, Suite 3712, 37/F, West Tower, Shun Tak Centre, 168-200 Connaught Road Central, Central, Hong Kong

8. Any of the following branches of Standard Chartered Bank (Hong Kong) Limited:

	<b>Branch name</b>	<b>Branch address</b>
<b>Hong Kong Island:</b>	88 Des Voeux Road Branch	88 Des Voeux Road Central, Central
	Wanchai Southorn Branch	Shop C2 on G/F and 1/F to 2/F, Lee Wing Building, No. 156–162 Hennessy Road, Wanchai
	Quarry Bay Branch	G/F, Westlands Gardens, 1027 King’s Road, Quarry Bay
	Aberdeen Branch	Shop 4A, G/F and Shop 1, 1/F, Aberdeen Centre Site 5, No. 6–12 Nam Ning Street, Aberdeen
<b>Kowloon:</b>	Telford Gardens Branch	Shop P9–12, Telford Centre, Telford Gardens, Tai Yip Street, Kwun Tong
	Mongkok Branch	Shop B, G/F, 1/F & 2/F, 617–623 Nathan Road, Mongkok
	Tsimshatsui Branch	G/F, 8A–10 Granville Road, Tsimshatsui
<b>New Territories:</b>	Metroplaza Branch	Shop No. 175–176, Level 1, Metroplaza, 223 Hing Fong Road, Kwai Chung
	Tseung Kwan O Branch	Shop G37–40, G/F, Hau Tak Shopping Centre East Wing, Hau Tak Estate, Tseung Kwan O
	New Town Plaza Branch	Shop 215, 222 & 223, Phase 1, New Town Plaza, Shatin

Copies of the Prospectus, together with the **YELLOW** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Monday, 16 June 2014 until 12:00 noon on Thursday, 19 June 2014 at the Depository Counter of HKSCC at 2nd Floor, Infinitus Plaza, 199 Des Voeux Road Central, Hong Kong or your stockbrokers, who may have such Application Forms and the Prospectus available.

Applicants may apply online through the designated website of the **HK eIPO White Form** Service Provider at [www.hkeipo.hk](http://www.hkeipo.hk) from 9:00 a.m. on Monday, 16 June 2014 until 11:30 a.m. on Thursday, 19 June 2014 (or such later date as may apply as described in the section headed “How to Apply for Public Offer Shares — Effect of Bad Weather on the Opening of the Application Lists” in the Prospectus) (24 hours daily, except the last application day).

CCASS Participants can input **electronic application instruction** from 9:00 a.m. on Monday, 16 June 2014 until 12:00 noon on Thursday, 19 June 2014 or such later time as described in the section headed “How to Apply for Public Offer Shares — Effect of Bad Weather on the Opening of the Application Lists” in the Prospectus.

Please refer to the “Structure and Conditions of the Share Offer” and “How to Apply for the Public Offer Shares” sections of the Prospectus for details of the conditions and procedures of the Share Offer.

The Company expects to release and announce indications of the level of interests in the Placing, the results of applications and the level and the basis of allocation of the Public Offer Shares on or before Wednesday, 25 June 2014, in South China Morning Post (in English) and Hong Kong Economic Times (in Chinese), and on the Company’s website at [www.dxwj.com/](http://www.dxwj.com/) and the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk).

Results of allocation in the Public Offer, including the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants (where appropriate) and the number of Public Offer Shares successfully applied for under **WHITE** Application Forms, or **YELLOW** Application Forms will be made available in the manner specified in the paragraph headed “Publication of Results” in the section headed “How to Apply for the Public Offer Shares” of the Prospectus on Wednesday, 25 June 2014.

Dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Thursday, 26 June 2014. The Shares will be traded in board lots of 2,000 each. The Company will not issue any receipts for sum paid on application or temporary documents of title.

By order of the Board  
**Changgang Dunxin Enterprise Company Limited**  
**Zheng Dunmu**  
*Chairman*

Hong Kong, 16 June 2014

*As at the date of this announcement, the executive Directors are Mr. Zheng Dunmu, Mr. Zheng Dunqian and Mr. Chen Ruomao; and the independent non-executive Directors are Mr. Kwong Kwan Tong, Mr. Ye Deshan and Mr. Hu Zhenghui.*

*Please also refer to the published version of this announcement in **the South China Morning Post** (in English) and **Hong Kong Economic Times** (in Chinese).*