Share Offer — HK eIPO White Form Service Provider Application Form 股份發售 — 網上白表服務供應商申請表格

Please use this Application Form if you are a HK eIPO White Form Service Provider and are applying for Public Offer Shares on behalf of underlying applicants.

倘　閣下為網上白表服務供應商，並代表相關申請人申請認購公開發售股份，請使用本申請表格。

Staple your payment here
請將股款緊釘在此

This Application Form uses the same terms as defined in the prospectus of Changgang Dunxin Enterprise Company Limited (the "Company") dated 16 June 2014 (the "Prospectus"). 本申請表格使用長港敦信實業有限公司(「本公司」)於二零一四年六月十六日刊發的招股章程(「招股章程」)所界定的詞語。

Neither this Application Form nor the Prospectus constitutes an offer to sell or the solicitation of an offer to buy any Public Offer Shares in any jurisdiction other than Hong Kong. The Public Offer Shares may not be offered or sold in the United States without registration or an exemption from registration under the U.S. Securities Act. 本申請表格及招股章程概不構成在香港以外任何司法權區要約出售或游説要約購買任何公開發售股份。若無根據美國《證券法》登記或豁免登記，公開發售股份不得在美國提呈發售或出售。

This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction. 在任何根據當地法例不得發送、派發或複製本申請表格及招股章程的司法權區內概不得發送或派發或複製(不論方式，也不論全部或部分)本申請表格及招股章程。

Copies of the Prospectus, all related Application Forms and the other documents specified in the section headed "Documents Delivered to the Registrar of Companies and Available for Inspection" in Appendix VII to the Prospectus, have been registered by the Registrar of Companies in Hong Kong. Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Hong Kong Stock Exchange"), Hong Kong Securities Clearing Company Limited ("HKSCC"), the Securities and Futures Commission of Hong Kong (the "SFC") and the Registrar of Companies of Hong Kong take no responsibility for the contents of these documents. 招股章程、所有相關申請表格及招股章程附錄七「送呈公司註冊處處長及備查文件」一節所述其他文件已送呈香港公司註冊處處長登記。香港交易及結算所有限公司、香港聯合交易所有限公司(「香港聯交所」)、香港中央結算有限公司(「香港結算」)、香港證券及期貨事務監察委員會(「證監會」)及香港公司註冊處處長對此等文件的內容概不負責。

Your attention is drawn to the paragraph headed "Personal Information Collection Statement" which sets out the policies and practices of the Company and the Hong Kong Share Registrar in relation to personal data and compliance with the Personal Data (Privacy) Ordinance. 閣下謹請留意「個人資料收集聲明」一段，當中載有本公司及香港股份過戶登記處有關個人資料及遵守個人資料(私隱)條例的政策及常規。

敦 Dun Xin 信

# Changganag Dunxin Enterprise Company Limited

# 長港敦信實業有限公司

*(Incorporated in the Cayman Islands with limited liability)*

*(於開曼群島註冊成立之有限公司)*

## Placing and Public Offer
## 配售及公開發售

| | | |
|---|---|---|
| **Stock code** | : | **2229** |
| **股份代號** | : | **2229** |
| **Total Number of Offer Shares** | : | **248,200,000 Shares** |
| **發售股份總數** | : | **248,200,000股股份** |
| **Number of the Placing Shares** | : | **223,380,000 Shares (subject to reallocation)** |
| **配售股份數目** | : | **223,380,000股股份(可予重新分配)** |
| **Number of Public Offer Shares** | : | **24,820,000 Shares (subject to reallocation)** |
| **公開發售股份數目** | : | **24,820,000股股份(可予重新分配)** |
| **Offer Price** | : | **HK$1.4 per Offer Share, plus 1.0% brokerage, SFC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.005% payable in full on application in Hong Kong dollars, and subject to refund** |
| **發售價** | : | **每股發售股份1.4港元，另加1.0%經紀佣金、0.003%證監會交易徵費及0.005%香港聯交所交易費，須於申請時以港元繳足及可予退還** |
| **Nominal Value** | : | **HK$0.01 per Share** |
| **面值** | : | **每股股份0.01港元** |

**You should read this Application Form in conjunction with the Prospectus, which contains further information on the application procedures.**
招股章程尚有其他關於申請程序的資料，本申請表格應與招股章程一併閱讀。

## Application Form 申請表格

To: **Changgang Dunxin Enterprise Company Limited**
Kingsway Capital Limited
Kingsway Financial Services Group Limited
SBI China Capital Financial Services Limited
The Public Offer Underwriters

致：**長港敦信實業有限公司**
滙富融資有限公司
滙富金融服務有限公司
軟庫中華金融服務有限公司
公開發售包銷商

**Applicants' declaration**

**I/We agree to the terms and conditions and application procedures in this Application Form and the Prospectus. Please refer to the sub-section headed "Terms and Conditions of an Applications" in the "How to Apply for the Public Offer Shares" section of the Prospectus.**

**Warning: Only one application may be made for the benefit of any person. Please refer to the last four bullets of "Effect of completing and submitting this Application Form" section.**

申請人聲明

本人／吾等同意本申請表格及招股章程的條款及條件以及申請程序。請參閱招股章程「如何申請公開發售股份」一節「申請的條款及條件」分節。

警告：任何人士只限作出一次為其利益而進行的認購申請。請參閱「填交本申請表格的效用」一節最後四點。

We confirm that we have (i) complied with the Guidelines for Electronic Public Offerings and the Operational Procedures for **HK eIPO White Form** Applications submitted via banks/stockbrokers and all applicable laws and regulations (whether statutory or otherwise) in relation to the provision of our **HK eIPO White Form** services in connection with the Public Offering; and (ii) read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them. Applying on behalf of each of the underlying applicants to whom this application relates, we:

- **apply** for the number of Public Offer Shares set out below, on the terms and conditions of the Prospectus and this Application Form, and subject to the Memorandum and the Articles of Association of the Company;
- **enclose** payment in full for the Public Offer Shares applied for, including brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%;
- **confirm** that the underlying applicants have undertaken and agreed to accept the Public Offer Shares applied for, or any lesser number allocated to such underlying applicants on this application;
- **authorize** the Company to place the name(s) of the underlying applicants(s) on the register of members of the Company as the holder(s) of any Public Offer Shares to be allotted to them, and (subject to the terms and conditions set out in this Application Form) to send any share certificate(s) and/or any refund cheque(s) and/or e-Auto Refund payment instruction(s) (where applicable) in accordance with the procedures prescribed in this Application Form and in the Prospectus;
- **request** that any e-Auto Refund payment instructions be dispatched to the application payment bank account where the applicants had paid the application monies from a single bank account;
- **request** that any refund cheque(s) be made payable to the underlying applicant(s) who had used multiple bank accounts to pay the application monies and to send any such refund cheque(s) by ordinary post at that underlying applicant's own risk to the address stated on the application in accordance with the procedures prescribed in this Application Form and in the Prospectus;
- **confirm that each underlying applicant has read** the terms and conditions and application procedures set out in this Application Form and in the Prospectus and agrees to be bound by them;
- **represent, warrant and undertake** that the allotment of or application for the Public Offer Shares to or by each underlying applicant for whose benefit this application is made would not require the Company to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong; and
- **agree** that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong.

吾等確認，吾等已(i)遵守電子公開發售指引及透過銀行／股票經紀遞交**網上白表**申請的運作程序以及與吾等就公開發售提供**網上白表**服務有關的所有適用法例及規例(法定或其他)；及(ii)細閱招股章程及本申請表格所載的條款及條件及申請手續，並同意受其約束。為代表與本申請有關的每一相關申請人作出申請，吾等：

- 按照招股章程及本申請表格的條款及條件，並在本公司大綱及組織章程細則的規限下，**申請**以下數目的公開發售股份；
- **隨附**申請公開發售股份所需的全數付款(包括1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費)；
- **確認**相關申請人已承諾及同意接納彼等根據本申請所申請的公開發售股份，或彼等根據本申請獲分配的任何較少數目公開發售股份；
- **授權** 貴公司將相關申請人的姓名／名稱列入 貴公司股東名冊內，作為任何將配發予相關申請人的公開發售股份的持有人，並(在符合本申請表格所載的條款及條件的情況下)根據本申請表格及招股章程所載程序寄發任何股票及／或任何退款支票及／或電子自動退款指示(如適用)；
- **要求**將任何電子自動退款指示發送到申請人以單一銀行賬戶繳交申請款項的申請付款銀行賬戶內；
- **要求**任何以多個銀行賬戶繳交申請款項的申請人的退款支票以相關申請人為抬頭人，並根據本申請表格或招股章程所述程序將任何有關退款支票以普通郵遞方式寄發到申請所列的地址，郵誤風險概由申請人承擔；
- **確認各相關申請人已細閱**並同意遵守本申請表格及招股章程所載的條款、條件及申請手續；
- **聲明、保證及承諾**向各相關申請人或由各相關申請人或為其利益而提出本申請的人士配發或申請公開發售股份，不會引致 貴公司須遵從香港以外任何地區的任何法律或規例的任何規定(不論是否具法律效力)；及
- **同意**本申請、對本申請的任何接納及據此訂立的合約，將受香港法例規管及按其詮釋。

Share Offer — HK eIPO White Form Service Provider Application Form 股份發售 — 網上白表服務供應商申請表格

Please use this Application Form if you are a HK eIPO White Form Service Provider and are applying for Public Offer Shares on behalf of underlying applicants.

倘　閣下為網上白表服務供應商，並代表相關申請人申請認購公開發售股份，請使用本申請表格。

| | |
|---|---|
| Signature 簽名： | Date 日期： |
| Name of applicant: 申請人姓名／名稱： | Capacity 身份： |

*1* **We, on behalf of the underlying applicants, offer to purchase 我們（代表相關申請人）提出認購**

| Total number of Shares 股份總數 |
|---|
| |

**Public Offer Shares on behalf of the underlying applicants whose details are contained in the underlying applicants, Total number of Shares read-only CD-ROM submitted with this Application Form.**
**公開發售股份（代表相關申請人，其詳細資料載於連同本申請表格遞交的相關申請人及股份總數唯讀光碟內）。**

*2* **A total of 合共** ________ **cheque(s) 張支票**

**are enclosed for a total sum of 其總金額為** **HK$** ________ **港元**

| | |
|---|---|
| Cheque Number(s) 支票編號 | |
| Name of Bank 銀行名稱 | |

*3* Please use **BLOCK** letters 請用**正楷**填寫

| | | |
|---|---|---|
| Name of **HK eIPO White Form** Service Provider **網上白表**服務供應商名稱 | | |
| Chinese Name 中文名稱 | **HK eIPO White Form** Service Provider ID **網上白表**服務供應商身份識別編碼 | |
| Name of contact person 聯絡人姓名 | Contact number 聯絡電話號碼 | Fax number 傳真號碼 |
| Address 地址 | **For Broker use 此欄供經紀填寫** Lodged by 申請由以下經紀遞交 | |
| | Broker No. 經紀號碼 | |
| | Broker's Chop 經紀印章 | |

| For Internal use 此欄供內部使用 |
|---|
| |

Share Offer — HK eIPO White Form Service Provider Application Form

Please use this Application Form if you are a HK eIPO White Form Service Provider and are applying for Public Offer Shares on behalf of underlying applicants.

**How to make your application**

1 **Sign and date the Application Form. Only a written signature will be accepted.**
The name and the representative capacity of the signatory should also be stated.

To apply for Public Offer Shares using this Application Form, you must be named in the list of **HK eIPO White Form** Service Providers who may provide **HK eIPO White Form** services in relation to the Public Offering, which was released by the Securities and Futures Commission.

2 **Put in Box 1 (in figures) the total number of Public Offer Shares for which you wish to apply on behalf of the underlying applicants.**
You may apply for Public Offer Shares for the benefit of each underlying applicant in one of the number of Shares set out in the table below. An application on behalf of an underlying applicant for any other number of Public Offer Shares is liable to be rejected. For the avoidance of doubt, the total number of Public Offer Shares applied for by an **HK eIPO White Form** Service Provider using this Application Form need not be one of the number of shares set out in the table.

Applicant details of the underlying applicants on whose behalf you are applying must be contained in one data file in read-only CD-ROM format submitted together with this Application Form.

**NUMBER OF SHARES THAT MAY BE APPLIED FOR AND PAYMENTS**

| No. of Public Offer Shares applied for | Amount payable on application HK$ | No. of Public Offer Shares applied for | Amount payable on application HK$ | No. of Public Offer Shares applied for | Amount payable on application HK$ | No. of Public Offer Shares applied for | Amount payable on application HK$ |
|---|---|---|---|---|---|---|---|
| 2,000 | 2,828.22 | 60,000 | 84,846.72 | 600,000 | 848,467.20 | 6,000,000 | 8,484,672.00 |
| 4,000 | 5,656.45 | 70,000 | 98,987.84 | 700,000 | 989,878.40 | 7,000,000 | 9,898,784.00 |
| 6,000 | 8,484.67 | 80,000 | 113,128.96 | 800,000 | 1,131,289.60 | 8,000,000 | 11,312,896.00 |
| 8,000 | 11,312.90 | 90,000 | 127,270.08 | 900,000 | 1,272,700.80 | 9,000,000 | 12,727,008.00 |
| 10,000 | 14,141.12 | 100,000 | 141,411.20 | 1,000,000 | 1,414,112.00 | 10,000,000 | 14,141,120.00 |
| 20,000 | 28,282.24 | 200,000 | 282,822.40 | 2,000,000 | 2,828,224.00 | 11,000,000 | 15,555,232.00 |
| 30,000 | 42,423.36 | 300,000 | 424,233.60 | 3,000,000 | 4,242,336.00 | 12,000,000 | 16,969,344.00 |
| 40,000 | 56,564.48 | 400,000 | 565,644.80 | 4,000,000 | 5,656,448.00 | 12,410,000* | 17,549,129.92 |
| 50,000 | 70,705.60 | 500,000 | 707,056.00 | 5,000,000 | 7,070,560.00 | | |

* Maximum number of Public Offer Shares you may apply for.

3 **Complete your payment details in Box 2.**
You must state in this box the number of cheque(s) you are enclosing together with this Application Form; and you must state on the reverse of each of those cheque(s) (i) your **HK eIPO White Form** Service Provider ID and (ii) the file number of the data file containing application details of the underlying applicant(s).

The dollar amount(s) stated in this box must be equal to the amount payable for the total number of Public Offer Shares applied for in Box 1.

All cheque(s) and this Application Form together with a sealed envelope containing the CD-ROM, if any, must be placed in the envelope bearing your company chop.

For payments by cheque, the cheque must:

- be in Hong Kong dollars;
- be drawn on a Hong Kong dollar bank account in Hong Kong;
- show your (or your nominee's) account name;
- be made payable to "Horsford Nominees Limited — Changgang Dunxin Public Offer";
- be crossed "Account Payee Only";
- not be post dated; and
- be signed by the authorised signatories of the **HK eIPO White Form** Service Provider.

Your application may be rejected if any of these requirements is not met or if the cheque is dishonoured on its first presentation.

It is your responsibility to ensure that details on the cheque(s) submitted correspond with the application details contained in the CD-ROM or data file submitted in respect of this application. The Company and the Sole Sponsor have full discretion to reject any applications in the case of discrepancies.

No receipt will be issued for sums paid on application.

4 **Insert your details in Box 3 (using BLOCK letters).**
You should write your name, **HK eIPO White Form** Service Provider ID and address in this box. You should also include the name and telephone number of the contact person at your place of business and where applicable, the Broker No. and Broker's Chop.

股份發售—網上白表服務供應商申請表格
倘　閣下為網上白表服務供應商，並代表相關申請人申請認購公開發售股份，請使用本申請表格。

## 申請手續

**1　在申請表格簽署及填上日期。只接受親筆簽名。**
簽署人的姓名／名稱及代表身份亦必須註明。

使用本申請表格申請公開發售股份，　閣下必須為名列於證券及期貨事務監察委員會公佈的**網上白表**服務供應商名單內可以就公開發售提供**網上白表**服務的人士。

**2　在欄1填上　閣下欲代表相關申請人申請認購的公開發售股份總數（以數字填寫）。**

閣下可代表各相關申請人的利益申請下表所載的公開發售股份數目的其中一個數目。代表相關申請人申請任何其他數目的公開發售股份可遭拒絕受理。為免生疑問，由**網上白表**服務供應商使用本申請表格申請認購的公開發售股份總數，毋須為下表所載的其中一個數目。

閣下代表相關申請人作出申請的申請資料必須載於連同本申請表格遞交的唯讀光碟格式的資料檔案。

| 可申請認購的股份數目及應繳股款 | | | | | | | |
|---|---|---|---|---|---|---|---|
| 所申請認購的公開發售股份數目 | 申請時應繳股款港元 | 所申請認購的公開發售股份數目 | 申請時應繳股款港元 | 所申請認購的公開發售股份數目 | 申請時應繳股款港元 | 所申請認購的公開發售股份數目 | 申請時應繳股款港元 |
| 2,000 | 2,828.22 | 60,000 | 84,846.72 | 600,000 | 848,467.20 | 6,000,000 | 8,484,672.00 |
| 4,000 | 5,656.45 | 70,000 | 98,987.84 | 700,000 | 989,878.40 | 7,000,000 | 9,898,784.00 |
| 6,000 | 8,484.67 | 80,000 | 113,128.96 | 800,000 | 1,131,289.60 | 8,000,000 | 11,312,896.00 |
| 8,000 | 11,312.90 | 90,000 | 127,270.08 | 900,000 | 1,272,700.80 | 9,000,000 | 12,727,008.00 |
| 10,000 | 14,141.12 | 100,000 | 141,411.20 | 1,000,000 | 1,414,112.00 | 10,000,000 | 14,141,120.00 |
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| 40,000 | 56,564.48 | 400,000 | 565,644.80 | 4,000,000 | 5,656,448.00 | 12,410,000* | 17,549,129.92 |
| 50,000 | 70,705.60 | 500,000 | 707,056.00 | 5,000,000 | 7,070,560.00 | | |

*　閣下可申請認購的公開發售股份最高數目。

**3　在欄2填上　閣下付款的詳細資料。**
閣下必須在本欄註明　閣下連同本申請表格隨附的支票數目；及　閣下必須在每張支票的背面註明(i)　閣下的**網上白表**服務供應商身份識別編碼及(ii)載有相關申請人的申請詳細資料的資料檔案的檔案編號。

本欄所註明的金額必須與欄1所申請認購的公開發售股份總數應付的金額相同。

所有支票及本申請表格，連同載有該唯讀光碟的密封信封（如有）必須放進印有　閣下公司印章的信封內。

如以支票繳付股款，該支票必須：

- 為港元支票；
- 由在香港開設的港元銀行賬戶開出；
- 顯示　閣下（或　閣下的代名人）的賬戶名稱；
- 註明抬頭人為「浩豐代理人有限公司—長港敦信公開發售」；
- 以「只准存入抬頭人賬戶」劃線方式開出；
- 不得為期票；及
- 由**網上白表**服務供應商的授權簽署人簽署。

倘未能符合任何此等規定或倘支票首次過戶不獲兑現，　閣下的申請可能不獲接納。

閣下須負責確保所遞交的支票的詳細資料，與就本申請遞交的唯讀光碟或資料檔案所載的申請詳細資料相同。倘出現差異，本公司及獨家保薦人有絕對酌情權拒絕接受任何申請。

申請所繳付的金額將不會獲發收據。

**4　在欄3填上　閣下的詳細資料（用正楷）。**
閣下必須在本欄填上　閣下的姓名、**網上白表**服務供應商身份識別編碼及地址。　閣下亦必須填寫　閣下辦公地點的聯絡人士的姓名及電話號碼及（如適用）經紀號碼及蓋上經紀印章。

## Personal Data

### Personal Information Collection Statement

This Personal Information Collection Statement informs the applicant for, and holder of, Public Offer Shares, of the policies and practices of the Company and the Hong Kong Share Registrar in relation to personal data and the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance").

### 1. Reasons for the collection of your personal data

It is necessary for applicants and registered holders of securities to supply correct personal data to the Company or its agents and the Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar.

Failure to supply the requested data may result in your application for securities being rejected, or in delay or the inability of the Company or the Hong Kong Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfers of the Public Offer Shares which you have successfully applied for and/or the dispatch of share certificate(s) and/or refund cheque(s) and/or e-Auto Refund payment instruction to which you are entitled.

It is important that securities holders inform the Company and the Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

### 2. Purposes

The personal data of the securities holders may be held and processed for the following purposes:

- processing your application and/or refund cheque and/or e-Auto Refund payment instruction where applicable, verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocation of the Public Offer Shares;
- compliance with applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the names of securities' holders including, where applicable, HKSCC Nominees;
- maintaining or updating the register of securities' holders of the Company;
- verifying securities holders' identities;
- establishing benefit entitlements of securities' holders of the Company, such as dividends, rights issues and bonus issues;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and shareholder profiles;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Share Registrar to discharge their obligations to securities' holders and/or regulators and/or any other purposes to which the securities' holders may from time to time agree.

### 3. Transfer of personal data

Personal data held by the Company and the Hong Kong Share Registrar relating to the securities holders will be kept confidential but the Company and the Hong Kong Share Registrar may, to the extent necessary for achieving any of the above purposes, disclose or transfer (whether within or outside Hong Kong) the personal data to any of the following:

- the Company's appointed agents such as financial advisers, receiving bankers and overseas principal share registrar;
- where applicants for securities request a deposit into CCASS, HKSCC or HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company or the Hong Kong Share Registrar in connection with their respective business operation;
- the Hong Kong Stock Exchange, the SFC and any other statutory regulatory or governmental bodies or otherwise as required by laws, rules or regulations; and
- any persons or institutions with which the securities' holders have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers etc.

### 4. Retention of personal data

The Company and its Hong Kong Share Registrar will keep the personal data of the applicants and holders of securities for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance.

### 5. Access to and correction of personal data

Securities holders have the right to ascertain whether the Company or the Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. The Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of such requests.

All requests for access to data or correction of data should be addressed to us, at our registered address disclosed in the section headed "Corporate Information" of the Prospectus or as notified from time to time, for the attention of the company secretary, or the Hong Kong Share Registrar for the attention of the privacy compliance officer.

**By signing an Application Form or by giving electronic application instructions to HKSCC, you agree to all of the above.**



## DELIVERY OF THIS APPLICATION FORM

**This completed Application Form, together with the appropriate cheque(s) together with a sealed envelope containing the CD-ROM, if any, must be submitted to the following receiving bank by 4:00 p.m. on Thursday, 19 June 2014:**

**Standard Chartered Bank (Hong Kong) Limited**
**15/F Standard Chartered Tower, 388 Kwun Tong Road, Kowloon, Hong Kong**

**個人資料**

**個人資料收集聲明**

此項個人資料收集聲明是向公開發售股份的申請人和持有人說明有關本公司及香港股份過戶登記處有關個人資料和香港法例第486章《個人資料（私隱）條例》（「條例」）方面的政策和慣例。

**1.　收集　閣下個人資料的原因**

證券申請人及登記持有人以本身名義申請證券或轉讓或受讓證券時或尋求香港股份過戶登記處的服務時，必須向本公司或其代理人及香港股份過戶登記處提供準確個人資料。

未能提供所要求的資料可能導致　閣下申請證券被拒或延遲，或本公司或香港股份過戶登記處無法落實轉讓或提供服務。此舉也可能妨礙或延遲登記或轉讓　閣下成功申請的公開發售股份及／或寄發　閣下應得的股票及／或退款支票及／或電子自動退款指示。

證券持有人所提供的個人資料如有任何錯誤，須立即通知本公司及香港股份過戶登記處。

**2.　目的**

證券持有人的個人資料可作以下目的持有及處理：

- 處理　閣下的申請及／或退款支票及／或電子自動退款指示（如適用）、核實是否符合本申請表格及招股章程載列的條款和申請程序以及公布公開發售股份的分配結果；
- 遵守香港及其他地區的適用法律及法規；
- 以證券持有人（包括香港結算代理人（如適用））的名義登記新發行證券或轉讓或受讓證券；
- 存置或更新本公司證券持有人的名冊；
- 核實證券持有人的身份；
- 確定本公司證券持有人的受益權利，例如股息、供股和紅股等；
- 分發本公司及其附屬公司的通訊；
- 編製統計數據和股東資料；
- 披露有關資料以便就權益索償；及
- 與上述有關的任何其他附帶或相關目的及／或使本公司及香港股份過戶登記處能履行對證券持有人及／或監管機構承擔的責任及／或證券持有人不時同意的任何其他目的。

**3.　轉交個人資料**

本公司及香港股份過戶登記處所持有關證券持有人的個人資料將會保密，但本公司及香港股份過戶登記處可以在為達到上述任何目的之必要情況下，向下列任何人士披露或轉交（無論在香港境內或境外）有關個人資料：

- 本公司委任的代理人，例如財務顧問、收款銀行和主要海外股份過戶登記處；
- （如證券申請人要求將證券存於中央結算系統）香港結算或香港結算代理人；彼等將會就中央結算系統的運作使用有關個人資料；
- 向本公司或香港股份過戶登記處提供與其各自業務營運有關的行政、電訊、電腦、付款或其他服務的任何代理人、承包商或第三方服務供應商；
- 香港聯交所、證監會及任何其他法定監管機關或政府部門或遵照其他法例、規則或法規；及
- 證券持有人與其進行或擬進行交易的任何人士或機構，例如彼等的銀行、律師、會計師或股票經紀等。

**4.　個人資料的保留**

本公司及其香港股份過戶登記處將按收集個人資料所需的用途保留證券申請人及持有人的個人資料。無需保留的個人資料將會根據條例銷毀或處理。

**5.　查閱和更正個人資料**

證券持有人有權確定本公司或香港股份過戶登記處是否持有其個人資料，並有權索取有關該資料的副本並更正任何不準確資料。本公司和香港股份過戶登記處有權就處理任何查閱資料的要求收取合理費用。

所有查閱資料或更正資料的要求應按招股章程「公司資料」一節所披露或不時通知的本公司註冊地址送交公司秘書，或向本公司的香港股份過戶登記處的個人資料私隱事務主任提出。

**閣下簽署申請表格或向香港結算發出電子認購指示，即表示同意上述各項。**

**遞交本申請表格**

**此填妥申請表格，連同適當支票及裝有相關唯讀光碟的密封信封（如有），必須於二零一四年六月十九日（星期四）下午四時正之前，送達下列收款銀行：**

**渣打銀行（香港）有限公司**
**香港九龍觀塘道388號渣打中心15樓**